Discover Downtown Oshawa: Compass Wealth Partners

Posted on February 26, 2019 by oshawaexpress in Columns, Lifestyles



Steven and Isaac Musial recently moved their business, Compass Wealth Partners, to Oshawa's downtown core at 92 Albert Street. (Photo courtesy of Garth Johns)

By Garth Johns/Columnist

Compass Wealth Partners is just another shining example of the exciting new businesses that are starting to adorn Downtown Oshawa.

Located at 92 Albert Street just south of Bruce is the new home of Steve and Isaac Musial and their staff. In spite of the fact that this is a new home, their business is not new to the area as they have been serving clients in the greater Durham Region area for more than 28 years.



Garth Johns

The Compass team are always ready to not only look after their clients' financial needs but are excited to be part of the downtown landscape as we continue to grow and develop.

As Isaac has noted, "we are big believers in being an active, positive, and engaged part of the community. We believe that thriving and sustainable communities are built when ordinary people join together to do extraordinary things". This interest in being part of the community has been clearly demonstrated by their active involvement in both the Greater Oshawa Chamber of Commerce as well as the Ajax-Pickering Board of Trade.

The business is focused on being a "full-service" financial services firm, providing investment management, insurance planning and tax planning service to all their clients. Their approach for each client is to avoid any "cookie cutter" approaches, choosing instead to know them as individuals, each with unique financial goals and objectives.

Compass Wealth Partners, in addition to doing everything in their power to ensure complete financial success for their clients, follow three key values that define their organization, their beliefs and their service:

- Empowering people
- Enriching communities
- Respecting the environment

Steve and Isaac see a bright new future in Downtown Oshawa and look forward to being a part of things together with the other members of the Downtown Oshawa BIA.

Drop in to visit them at any time or check them out on-line at www.compasswealthpartners.ca